

### COMMUNITY ECONOMIC PROFILE FOR

## SUNNYVALE SANTA CLARA COUNTY, CALIFORNIA

#### **MAY 2005**

Located in the Heart of the Silicon Valley, Sunnyvale lies 44 miles south of San Francisco and 360 miles north of Los Angeles. Sunnyvale is home to 131,700 residents who are spread amongst its 24 square miles. Throughout its history, Sunnyvale has mobilized from an economy largely reliant on its advantageous open space and fertile soil to a varied economic landscape led by its numerous high tech companies, many of whom are headquartered here.

Sunnyvale has long been a benchmark of excellence in city government and has received national recognition reflecting this expertise. In 1993 during a visit to Sunnyvale, President Clinton declared Sunnyvale "one of the best run cities", and in 2000, the White House Millennium Council named Sunnyvale a Millennium Community. As we move forward in this new millennium, Sunnyvale strives to maintain this commitment to excellence.

Among its many attributes, Sunnyvale prides itself on its long standing dedication to fostering a safe environment for its residents. Sunnyvale has one of the lowest crime rates in the nation for cities with a population over 100,000 and was recognized in 1996 by Money Magazine as the 5<sup>th</sup> safest city in America. The safeness of Sunnyvale has continued unabated since then, and was recently ranked again as the 5<sup>th</sup> safest city, this time in City Crime Rankings. Unsurprisingly, Sunnyvale residents give Public Safety Department, which includes both the Police and Fire Services, a 95% approval rating.

#### COMMUNITY

Spending any amount of time here, it is easy to see why it was named Sunnyvale. The story has it that a local builder looking out over yet another sunny day, shaded his eyes, and said, "Let's call it Sunnyvale." Sunnyvale boasts a very mild climate, as temperatures vary from an average of 53 degrees in January to an average of 70 degrees in July. The rainfall of the winter months usually amounts to around 15 inches. This gorgeous climate naturally leads to an ideal environment for many outdoor activities such as golf and tennis. Within close proximity are beautiful beaches, spectacular state and national parks, as well as San Francisco and San Jose. Sunnyvale is home to two golf courses, 18 neighborhood parks as well as 123 tennis courses, 68 of which are at our very own world class Municipal Center.

| Climate Period | Temperature |      |      |
|----------------|-------------|------|------|
|                | MAX.        | MIN. | AVG. |
| January        | 60          | 47   | 53   |
| April          | 69          | 48   | 58   |
| July           | 82          | 59   | 71   |
| October        | 72          | 50   | 61   |

Sunnyvale has a solid economic base, and the business revenue generated each year contributes to a superb quality of life. The mean household income for a Sunnyvale resident is \$74,500. Poverty levels in Sunnyvale have remained consistently lower than those of Santa Clara County or the state. As one of the premiere cities in Silicon Valley, housing costs are not insubstantial. However, first-time homebuyer programs are available. Please contact our Housing Division at 408-730-7250 if you would like information on different housing programs.

| Housing Characteristics             |           |  |
|-------------------------------------|-----------|--|
| Average Household Size              | 2.47      |  |
| Average Housing Price               | \$550,000 |  |
| Average Rental Price (two bedrooms) | \$1,261   |  |

| Economic Base                      |          |  |
|------------------------------------|----------|--|
| Total City Revenue (in millions)   | 216.4    |  |
| Issuer Credit Rating               | AA+      |  |
| Sales Tax Collected (in thousands) | \$24,599 |  |

#### **BUSINESS & ECONOMICS**

Sunnyvale, with its Silicon Valley location, has a solid high-tech presence. Transitioning from agricultural to defense to the current high tech economy, Sunnyvale has remained on the cutting edge of Silicon Valley innovation. Despite the effects of the "dot com bust" of 2001, industry in Sunnyvale has remained strong. The top industries in the City include information (25 percent), retail trade (13.5 percent), and construction (18 percent).

| Business                                     |         |  |
|--|---------|--|
| Total Number of Businesses                   | 8,031   |  |
| Employment Generated by Sunnyvale Businesses | 63,838  |  |
| Total Number of Jobs in the City             | 118,036 |  |

| LABOR MARKET      |           |                    |  |
|-------------------|-----------|--------------------|--|
|                   | Sunnyvale | Santa Clara County |  |
| Labor Force       |           |                    |  |
| March 2005        | 69,900    | 818,800            |  |
| April 2004        | 73,830    | 867,300            |  |
| 2003 Average      | 75,940    | 895,100            |  |
| 2002 Average      | 80,020    | 943,600            |  |
| Employment        |           |                    |  |
| March 2005        | 66,600    | 772,600            |  |
| April 2004        | 69,920    | 812,500            |  |
| 2003 Average      | 70,610    | 821,600            |  |
| 2002 Average      | 74,230    | 863,800            |  |
| Unemployment      |           |                    |  |
| March 2005        | 3,300     | 46,200             |  |
| April 2004        | 3,910     | 54,700             |  |
| 2003 Average      | 5,330     | 73,500             |  |
| 2002 Average      | 5,790     | 79,800             |  |
| Unemployment Rate |           |                    |  |
| March 2005        | 4.8%      | 5.6%               |  |
| April 2004        | 5.3%      | 6.3%               |  |
| 2003 Average      | 7.0%      | 8.2%               |  |
| 2002 Average      | 7.2%      | 8.5%               |  |

#### PEOPLE

Sunnyvale is a diverse community, with a highly educated population. Leading research facilities and national labs in and near the city attract residents from around the world. These prestigious institutions include Stanford University, UC Berkeley, NASA Ames Research Center, Onizuka Air Force Base & Satellite tracking facility, Santa Clara University, and San Jose State University.

| Demographics      |                 |                    |  |
|-------------------|-----------------|--------------------|--|
|                   | Sunnyvale       | Santa Clara County |  |
| Total Population  | 131,700         | 1,731,400          |  |
| Male Population   | 67,776 (51.49%) | 876,088 (50.6%)    |  |
| Female Population | 63,924 (48.59%) | 855,312 (49.4%)    |  |

| Household                        |       |  |
|----------------------------------|-------|--|
| Single Parent Household (Female) | 4,234 |  |
| School-age Children              | 9,716 |  |
| School Enrollment K – 8 – 2005   | 5,835 |  |
| School Enrollment 9 - 12         | 3,716 |  |

| Race & Ethnicity 2000 Census Data      |               |                       |  |  |
|--|---------------|-----------------------|--|--|
|  | Sunnyvale     | Santa Clara<br>County |  |  |
| Race                                   |               |                       |  |  |
| White                                  | 70, 193 (53%) | 940,170 (57%)         |  |  |
| Black/African American                 | 2,927 (2%)    | 36,256 (2%)           |  |  |
| American Indian/Alaska Native          | 608 (0.5%)    | 8,630 (0.5)           |  |  |
| Asian                                  | 42,524 (32%)  | 465,980 (28%)         |  |  |
| Native Hawaiian/Other Pacific Islander | 428 (0.3%)    | 4,336 (0.3%)          |  |  |
| Other Race                             | 9,474 (7%)    | 144,198 (9%)          |  |  |
| Two or more races                      | 5,606 (4%)    | 53,975 (3%)           |  |  |
| Ethnicity                              |               |                       |  |  |
| Hispanic/Latino (of any race)          | 20,390 (15%)  | 407,853 (25%)         |  |  |
| Not Hispanic/Latino                    | 111,370 (85%) | 1,245,692 (75%)       |  |  |

<sup>\*</sup> Percentages may not equal 100 percent due to rounding

| Median Age & Distribution 2000 Census Data |        |  |
|--|--------|--|
| Median Age                                 | 34.3   |  |
| Age: 17 and under                          | 26,897 |  |
| Age: 18 to 24                              | 10,195 |  |
| Age: 25 to 34                              | 30,604 |  |
| Age: 35 to 44                              | 23,834 |  |
| Age: 45 to 54                              | 15,736 |  |
| Age: 55 to 64                              | 10,537 |  |
| Age: 65 and older                          | 13,957 |  |

| Educational Attainment (for population 25 years and older) |                     |                                 |  |
|--|---------------------|---------------------------------|--|
| 2000 Census Data   |                     |                                 |  |
| Population 25 years and older                              | Sunnyvale<br>95,278 | Santa Clara County<br>1,107,401 |  |
| No Schooling   | 1,227               | N/A                             |  |
| Less than High School Diploma                              | 8,862               | 167,614                         |  |
| High School Graduate                                       | 12,745              | 179,703                         |  |
| Some College   | 16,893              | 202,328                         |  |
| Associate Degree   | 7,172               | 82,668                          |  |
| Bachelor Degree  | 27.469              | 280,142                         |  |
| Graduate or Professional Degree                            | 20,910              | 194,926                         |  |
| % High School Graduate or higher                           | 89.4%               | 84.9%                           |  |
| % Bachelor Degree or higher                                | 50.7%               | 42.9%                           |  |
| % Graduate/Professional Degree                             | 21.9%               | 17.6%                           |  |

| Disabled Population<br>2000 Census Data |        |           |  |
|---|--------|-----------|--|
| Sunnyvale Santa Clara County            |        |           |  |
| Total Population 21 – 64 years          | 87,740 | 1,020,373 |  |
| With a disability (of total population) | 11,090 | 107,166   |  |
| % Employed (of disabled)                | 66.2%  | 49.3%     |  |

# Prepared by the CITY OF SUNNYVALE www.sunnyvale.ca.gov

The information contained in this profile was obtained from a variety of sources including the 2000 Census, the 2002 American Community Survey, the California Employment Development Department, and the City of Sunnyvale. For more detailed information about sources, please contact:

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